

RUTHERFORD COUNTY
COMMISSIONER'S REPORT
RELEASES AND REFUNDS
July 7, 2025

| | |
|--|---------------------------------------|
| FINANCE OFFICER'S RELEASES LESS THAN \$100 | \$171.20 |
| COMMISSIONER'S RELEASES GREATER THAN \$100 | \$1,258.79 |
| | <hr/> <hr/> \$1,429.99 TOTAL RELEASES |
| COMMISSIONERS REFUNDS | |
| NCPTS REGULAR REFUNDS | \$0.00 |
| NCVTS MOTOR VEHICLE REFUNDS | \$1,236.37 |
| | <hr/> <hr/> \$1,236.37 TOTAL REFUNDS |



PAULA ROACH
FINANCE DIRECTOR



SHANNON HAMBY
ASSESSMENT SUPERVISOR



North Carolina
NCVTS Pending

Release Start Date: 5/19/2025

Release End Date: 6/18/2025

| Payee Name | Address 1 | Address 3 | Refund Type | Refund Description | Refund Reason | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|-----------------------------|--------------------------|---------------------------|--------------------|--|--------------------|------------------|-----------|------------|-----------------|--------------|
| BECKER, DIANE MARIE | 223 CRESTVIEW ST | RUTHERFORDTON, NC 28139 | Proration | Refund Generated due to proration on Bill #0076324820-2024-2024-0000-00 | Vehicle Sold | GV1 | TAX | (\$45.40) | \$0.00 | (\$45.40) |
| | | | | | | CV7 | TAX | (\$47.00) | \$0.00 | (\$47.00) |
| | | | | | | | | Refund | | \$92.40 |
| BENNETT, JORDAN DAVID | 135 WILLOWBY RUN | UNION MILLS, NC 28167 | Proration | Refund Generated due to proration on Bill #0061180901-2023-2023-0000-00 | Vehicle Sold | GV1 | TAX | (\$22.46) | \$0.00 | (\$22.46) |
| | | | | | | V13 | TAX | (\$2.97) | \$0.00 | (\$2.97) |
| | | | | | | | | Refund | | \$25.43 |
| COLLINS, GLENN RAY | 154 MOUNTAIN VISTA DR | RUTHERFORDTON, NC 28139 | Proration | Refund Generated due to proration on Bill #0078471834-2023-2023-0000-00 | Vehicle Sold | GV1 | TAX | (\$37.04) | \$0.00 | (\$37.04) |
| | | | | | | V16 | TAX | (\$3.67) | \$0.00 | (\$3.67) |
| | | | | | | | | Refund | | \$40.71 |
| CRUZ, GEORGIA BRENNIA JENAE | 316 BRIDGES DR | FOREST CITY, NC 28043 | Proration | Refund Generated due to proration on Bill #0069623878-2024-2024-0000-00 | Vehicle Sold | GV1 | TAX | (\$124.73) | \$0.00 | (\$124.73) |
| | | | | | | V2 | TAX | (\$32.97) | \$0.00 | (\$32.97) |
| | | | | | | | | Refund | | \$157.70 |
| JACKSON, ASHLEY METZ | 194 THOMAS DR | LAKE LURE, NC 28746 | Adjustment < \$100 | Refund Generated due to adjustment on Bill #0071517113-2024-2024-0000-00 | Over Assessment | GV1 | TAX | (\$45.40) | \$0.00 | (\$45.40) |
| | | | | | | CV5 | TAX | (\$15.70) | \$0.00 | (\$15.70) |
| | | | | | | V17 | TAX | (\$7.30) | \$0.00 | (\$7.30) |
| | | | | | | DV5 | TAX | (\$12.70) | \$0.00 | (\$12.70) |
| TREADWAY, LONDON SCOTT | 170 GENERAL GRIFFITH CIR | RUTHERFORDTON, NC 28139 | Adjustment < \$100 | Refund Generated due to adjustment on Bill #0084686849-2024-2024-0000-00 | Mileage | GV1 | TAX | (\$25.86) | \$0.00 | (\$25.86) |
| | | | | | | CV7 | TAX | (\$26.77) | \$0.00 | (\$26.77) |
| | | | | | | | | Refund | | \$52.63 |
| WINGLER, JANET ANN | 202 ROBERT MASON CIR | BOILING SPRINGS, SC 29316 | Proration | Refund Generated due to proration on Bill #0080992559-2024-2024-0000-00 | Reg . Out of state | GV1 | TAX | (\$28.45) | \$0.00 | (\$28.45) |
| | | | | | | V16 | TAX | (\$2.82) | \$0.00 | (\$2.82) |
| | | | | | | | | Refund | | \$31.27 |
| WINGLER, JANET ANN | 202 ROBERT MASON CIR | BOILING SPRINGS, SC 29316 | Proration | Refund Generated due to proration on Bill #0053144237-2023-2023-0000-00 | Vehicle Totalled | GV1 | TAX | (\$16.89) | \$0.00 | (\$16.89) |
| | | | | | | CV9 | TAX | (\$4.09) | \$0.00 | (\$4.09) |
| | | | | | | V1 | TAX | (\$1.86) | \$0.00 | (\$1.86) |
| | | | | | | | | Refund | | \$22.84 |
| YOUNG, MARILYN LADONNA | 115 S POPLAR DR | LAKE LURE, NC 28746 | Adjustment < \$100 | Refund Generated due to adjustment on Bill #0078537571-2024-2024-0000-00 | Over Assessment | GV1 | TAX | (\$12.64) | \$0.00 | (\$12.64) |
| | | | | | | CV5 | TAX | (\$4.37) | \$0.00 | (\$4.37) |
| | | | | | | V17 | TAX | (\$2.04) | \$0.00 | (\$2.04) |
| | | | | | | DV5 | TAX | (\$3.53) | \$0.00 | (\$3.53) |
| FORD, TERRI GEE | 213 RIVERVIEW DR | RUTHERFORDTON, NC 28139 | Proration | Refund Generated due to proration on Bill #0079908189-2024-2024-0000-00 | Vehicle Sold | GV1 | TAX | (\$153.85) | \$0.00 | (\$153.85) |
| | | | | | | V9 | TAX | (\$37.27) | \$0.00 | (\$37.27) |
| | | | | | | | | Refund | | \$191.12 |
| JIMENEZ, STEPHANIE | 208 EASTWOOD ST | SPINDALE, NC 28160 | Proration | Refund Generated due to proration on Bill #0077071934-2024-2024-0000-00 | Vehicle Sold | GV1 | TAX | (\$15.15) | \$0.00 | (\$15.15) |
| | | | | | | CV8 | TAX | (\$19.75) | \$0.00 | (\$19.75) |
| | | | | | | LV8 | TAX | (\$1.67) | \$0.00 | (\$1.67) |
| LAWSON, RICHARD STANLEY | 155 GREENBRIAR DR | FOREST CITY, NC 28043 | Proration | Refund Generated due to proration on Bill #0070531647-2024-2024-0000-00 | Vehicle Sold | GV1 | TAX | (\$10.15) | \$0.00 | (\$10.15) |
| | | | | | | V8 | TAX | (\$2.23) | \$0.00 | (\$2.23) |
| | | | | | | | | Refund | | \$12.38 |
| MCKENZIE, DEEDIE GOFF | PO BOX 115 | LAKE LURE, NC 28746 | Proration | Refund Generated due to proration on Bill #0079830591-2024-2024-0000-00 | Vehicle Sold | GV1 | TAX | (\$67.23) | \$0.00 | (\$67.23) |
| | | | | | | CV5 | TAX | (\$23.25) | \$0.00 | (\$23.25) |
| | | | | | | V17 | TAX | (\$10.81) | \$0.00 | (\$10.81) |
| | | | | | | DV5 | TAX | (\$18.81) | \$0.00 | (\$18.81) |
| NELSON, JOHN THOMAS JR | 241 THREE CREEKS RD | LAKE LURE, NC 28746 | Proration | Refund Generated due to proration on Bill #0074529798-2024-2024-0000-00 | Vehicle Sold | GV1 | TAX | (\$184.14) | \$0.00 | (\$184.14) |
| | | | | | | V4 | TAX | (\$30.42) | \$0.00 | (\$30.42) |
| | | | | | | | | Refund | | \$214.56 |
| WATSON, CAROL JOAN GUFFEY | 241 S RIDGECREST AVE | RUTHERFORDTON, NC 28139 | Proration | Refund Generated due to proration on Bill #0076111287-2024-2024-0000-00 | Vehicle Sold | GV1 | TAX | (\$48.68) | \$0.00 | (\$48.68) |
| | | | | | | CV7 | TAX | (\$50.39) | \$0.00 | (\$50.39) |
| | | | | | | | | Refund | | \$99.07 |
| WEBER, MARY M | 1227 ED THOMPSON RD | BOSTIC, NC 28018 | Adjustment < \$100 | Refund Generated due to adjustment on Bill #0084707004-2024-2024-0000-00 | Adjustment | GV1 | TAX | (\$1.00) | \$0.00 | (\$1.00) |
| | | | | | | V8 | TAX | (\$0.22) | \$0.00 | (\$0.22) |
| | | | | | | | | Refund | | \$1.22 |
| | | | | Refund Generated due to adjustment | | GV1 | TAX | (\$1.36) | \$0.00 | (\$1.36) |



North Carolina

NCVTS Pending

Release Start Date: 5/19/2025

Release End Date: 6/18/2025

| Payee Name | Address 1 | Address 3 | Refund Type | Refund Description | Refund Reason | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|-----------------------|---------------------|-------------------------|--------------------|--|---------------|------------------|-----------|-----------|-----------------|--------------|
| WEBER, MARY M | 1227 ED THOMPSON RD | BOSTIC, NC 28018 | Adjustment < \$100 | on Bill #0084706995-2024-2024-0000-00 | Adjustment | V8 | TAX | (\$0.30) | \$0.00 | (\$0.30) |
| | | | | | | | | | Refund | \$1.66 |
| | | | | | | GV1 | TAX | (\$18.70) | \$0.00 | (\$18.70) |
| WEBER, MARY MELISSA | 1227 ED THOMPSON RD | BOSTIC, NC 28018 | Adjustment < \$100 | Refund Generated due to adjustment on Bill #0084706981-2024-2024-0000-00 | Adjustment | V8 | TAX | (\$4.12) | \$0.00 | (\$4.12) |
| | | | | | | | | | Refund | \$22.82 |
| | | | | | | GV1 | TAX | (\$8.37) | \$0.00 | (\$8.37) |
| O'REILLY, TERI JEANNE | 386 JANUA COELI WAY | RUTHERFORDTON, NC 28139 | Proration | Refund Generated due to proration on Bill #0081381294-2024-2024-0000-00 | Vehicle Sold | V8 | TAX | (\$1.84) | \$0.00 | (\$1.84) |
| | | | | | | | | | Refund | \$10.21 |
| | | | | | | | | | Refund Total | \$1,236.37 |

| | | | | | |
|-----------------------------|-------------------------------|-------------------|--------------|----------------|--------------------------|
| | TR-305 Refund Approval Report | | | | NCPTS V4 |
| | | | | | |
| Release Start Date: | 5/19/2025 | Release End Date: | 6/18/2025 | | |
| | | | | | |
| Bill # | Owner Name | Source Type | Adj. # | Adj. Reasons | Bill Release Amount (\$) |
| Refund # | Refund Recipient Name | Refund Address | Date of Adj. | Adj. Tax Value | Refund Amount (\$) |
| | | | | | |
| NO REFUNDS TO REPORT | | | | | |

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|------------------------------------|--------------------------|--------------------------|---------------------|---------------------------|
| TR-304 Bill Release Report | | | | NCPTS V4 |
| | | | | |
| Release Date Start: | 5/19/2025 | Release Date End: | 6/18/2025 | |
| Bill # | Taxpayer Name | Release Reason | Release Date | Release Amount(\$) |
| 0140403320-2023-2022-0000-00-REG | WALDRON, NEIL | Duplicate Billing | 5/21/2025 | 27.19 |
| 0140422420-2025-2024-0000-00-REG | CAMPBELL, DONNA LEE | Not in RUTHE County | 5/27/2025 | 28.03 |
| 0140401105-2023-2023-0000-00-REG | WILLIS, MATTHEW RICHARD | Sold/Traded | 5/20/2025 | 43.75 |
| 0140422914-2025-2024-0000-00-REG | JOHNSON, MARGARET UTECHT | Not in RUTHE County | 6/3/2025 | 72.23 |
| SUBTOTAL LESS THAN \$100 | | | | 171.20 |
| 0140422517-2025-2024-0000-00-REG | JOHNSON, MARGARET UTECHT | Not in RUTHE County | 6/3/2025 | 165.80 |
| 0140422908-2025-2024-0000-00-REG | TOWELL, SHAWNA MARIE | Not in RUTHE County | 6/6/2025 | 189.13 |
| 0000044157-2025-2024-0000-00-REG | SMITH, HAROLD DEAN | Listed In Error | 5/30/2025 | 450.71 |
| 0000022751-2024-2024-0000-00-REG | WATERS FLORIST | Business Closed | 5/30/2025 | 453.15 |
| SUBTOTAL GREATER THAN \$100 | | | | 1,258.79 |
| Subtotal | | | | 1,429.99 |
| Total | | | | 1,429.99 |
| | | | | |