



RUTHERFORD COUNTY, NORTH CAROLINA
LIMITED OBLIGATION BONDS
SERIES 2019

CALENDAR OF EVENTS

August						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

September						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

October						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

November						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

December						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

Date	Events	Participants
Previously Completed		
July		
Jul 01	Adopt project calendar, reimbursement resolution and FA financing agreement	County
August		
Aug 01	Preliminary Financing Discussion with the Local Government Commission ("LGC") at ____am/pm	County/FA/LGC
Aug 05	Kick off call at ____am/pm	All
Aug 12	Distribute 1st draft of installment financing contract, trust indenture, deed of trust, Joint Legislative Committee ("JLC") Notice and initial resolution	BC/County
Aug 19	Distribute draft of the Preliminary Offering Statement ("POS") & Purchase Contract	UC
Aug 28	Conference call to discuss first draft of documents at ____am/pm	All
September		
Sep 03	County adopts findings resolution and calls for public hearing to be held on October 7th	County
Sep 20	Distribute 2nd draft of documents	BC/UC
Sep 27 - NLT	Notice of Public Hearing is published in local paper (The Daily Courier)	BC/County
Sep 27 - NLT	County receives approving resolution for Board meeting	BC
October		
Oct 04	Send credit packages to rating agencies	UW/FA
Oct 07	County holds public hearing and adopts resolution approving financing	County
Oct 08 - NLT	County receives final Guaranteed Maximum Price ("GMP")/ Construction bids opened	County
Week of Oct 14	Rating Agency Presentations	County/UW/FA
Oct 18 - NLT	Submit JLC Notice	BC/County
Oct 31	Receive ratings	County/UW/FA
November		
Nov 04	County accepts GMP and awards contract (subject to LGC approval)	County
Nov 04	Company adopts approving resolution	Company
Nov 08 - NLT	File LGC Application	County/FA
Nov 15 - NLT	Audit (FY19) due to the LGC	County
Nov 25	Underwriter's Due Diligence Call at ____am/pm (866.740.1260; 9726525#)	County/UC/UW
December		
Dec 02	Call to Finalize Documents and POS (if needed)	All
Dec 03	Local Government Commission approves Bonds	LGC
Dec 04	Post POS	UC/UW
Dec 11	Pre-pricing call for Bonds	All
Dec 12	Price Bonds & Sign Bond Purchase Agreement ("BPA")	All
Dec 23	Distribute Final Official Statement ("OS")	All
Dec 29	Pre-Closing	All
Dec 30	Closing	All
Dec 31	Notice to Proceed with Construction	County

LEGEND

Abbr.	Entity
County	Rutherford County
Company	Rutherford County Public Facilities Company
LGC	Local Government Commission
BC	Bond Counsel - Parker Poe Adams & Bernstein LLP

Abbr.	Entity
FA	Financial Advisor - George K. Baum & Co.
UW	Underwriter - TBD
UC	Underwriter's Counsel - TBD
TR	Trustee - U.S. Bank

NYSE Holiday
Board Meeting